

## Estate planning made easy

Create a will and other important documents in as little as 15 minutes.



## Protect your family and assets quickly and easily from the comfort of your home with our online estate planning solution.

With Digital Estate Planning,<sup>1</sup> we make it easier than ever to create and execute key estate planning documents online by answering a few simple questions. The best part is you can have your estate planning documents witnessed and notarized from the comfort of your home, with real-time ID verification and video notary, where allowed by law.

### Documents included with Digital Estate Planning:

**Last Will and Testament** — Leave property to loved ones and choose guardians for minor children.

**Advance Healthcare Directive (Living Will)** — Plan for a medical emergency, select medical care preferences, and choose a healthcare proxy.

**Durable Financial Power of Attorney** — Choose someone to manage finances in case of an emergency.

### Did you know?

- While **76% of Americans** surveyed acknowledge having a will is important, **only 30%** have one in place.<sup>2</sup>
- The top reason for not creating a will was, **“haven’t gotten to it yet.”**<sup>2</sup>

*82% of people says it’s important to put their end-of-life wishes in writing.<sup>3</sup>*

## Frequently Asked Questions:

### Q. Who may use the Digital Estate Planning solution?

A. Everyone. However, Online Notary services is available only to you and your legally married spouse, when you, the employee, are enrolled in Supplemental Life and reside in a state where Online Notary is available.

### Q. In what states is Online Notary available?

A. Online Notary is available to you if you reside in one of the following 26 states:  
Alabama, Arizona, Arkansas, California, Colorado, Idaho, Illinois, Kansas, Massachusetts, Minnesota, Montana, North Dakota, Nebraska, New Hampshire, New Jersey, New Mexico, Nevada, Rhode Island, South Carolina, South Dakota, Texas, Utah, Washington, Washington D.C., Wisconsin and Wyoming.

### Q. How do I access the online estate planning solution?

A. All you need to do is visit [www.metlife.com/estateplanning](https://www.metlife.com/estateplanning) and follow the online instructions. You will need to create an account using the email and password of your choice.

### Q. Can I still access the in-person Will Preparation service<sup>4</sup>?

A. Yes. If you are eligible for MetLife's Will Preparation services today, you will continue to be able to work with an attorney directly for your estate planning needs.

**Get started today by visiting**  
[www.metlife.com/estateplanning](https://www.metlife.com/estateplanning)

1. For Term Life include: [Digital Estate Planning with online notary is only available to individuals with supplemental term life insurance and is not available for individuals residing in GU, PR or VI. Domestic partnerships are not currently supported; however, if you have supplemental life coverage and are in a domestic partnership, you may use a MetLife Legal Plans attorney for your planning needs. If you are unable to access the MetLife Legal Plans website, you can find a network attorney by calling MetLife Legal Plans at 1-800-821-6400, Monday through Friday, 8am-8pm EST. You will need to provide your company name, customer number and the last 4 digits of the policyholder's social security number. Group legal plans are provided by MetLife Legal Plans, Inc., Cleveland, OH. In certain states, group legal plans are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, RI. Online Notary is not included with basic or dependent life. Digital Estate Planning without online notary is available to all individuals regardless of any MetLife relationship or product, except those residing in GU, PR and VI.
2. MetLife's 2020 Premature Death Study.
3. Allied Services Integrated Health System Passion for Palliation & End of Life Care <https://www.allied-services.org/news/2018/january/passion-for-palliation-end-of-life-care/>. April 2023.
4. Will Preparation is offered by MetLife Legal Plans, Inc., Cleveland, Ohio. In certain states, legal services benefits are provided through insurance coverage underwritten by Metropolitan General Insurance Company, Warwick, Rhode Island. For New York situated or principally located cases, the Will Preparation service is an expanded offering that includes office consultations and telephone advice for certain other legal matters beyond Will Preparation. Tax Planning and preparation of Living Trusts are not covered by the Will Preparation Service.

Nothing in these materials is intended to be advice for a particular situation or individual. Please consult with your own advisors for such advice. Like most group insurance policies, insurance policies offered by MetLife contain certain exclusions, exceptions, waiting periods, reductions, limitations and terms for keeping them in force. Please contact your benefits administrator or MetLife for costs and complete details.

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